



PACIFIC COAST BANKERS' BANK

Statement of Condition

December 31, 2011

(Unaudited)

(000's omitted)

Assets

Cash & Due From Banks	\$ 181,372
Fed Funds Sold	22,026
Investments	145,155
Loans, net	172,317
Other Assets	94,203
Total Assets	<u>\$ 615,073</u>

Liabilities & Capital

Deposits	\$462,298
Fed Funds & FHLB Advances	20,000
Other Liabilities	64,192
Total Liabilities	<u>546,490</u>
Equity Capital	68,583
Total Liabilities & Capital	<u>\$615,073</u>

Financial Data

Risk Weighted Assets	\$ 240,652
Total Risk Based Capital	\$ 70,220
Tier 1 Capital	\$ 67,184
Tier 2 Capital	\$ 3,036
Quarterly Average Assets <i>(For leverage capital purposes)</i>	\$ 673,689

Capital Ratios

Tier 1 to RWA	27.92%
Total RBC to RWA	29.18%
Leverage Ratio	9.97%

Assets Under Management 7,153,592